



*Mid-Cities Care Corps*

## You can Leave a Legacy

Have you thought about leaving a lasting legacy, but wondered how or to whom? Let us help you realize a planned gift that will benefit local seniors for generations to come. Learn how to name Mid-Cities Care Corps (MCCC) as a beneficiary of your will, why retirement plans result in the most tax-efficient bequest to charity and about the various ways your legacy can make a lasting difference.

To get started, please contact your attorney or financial planner. To make your legacy gift to MCCC, you can print and complete our Planned Giving Donor Form.

As with any decision involving your assets, we urge you to first seek the advice of professional counsel when considering a gift to MCCC.

Examples of Bequests and Estate Gifts:

- 1) Include MCCC (a non-profit) in your will or living trust. From your existing will or trust, you can ask your attorney to draft a codicil or amendment. Generally, these type of bequests or estate gifts can be made as a percentage of your estate, or as a specific dollar amount, or as a gift from the balance or residue of your estate, or as a contingent plan in case a primary bequest cannot be met.
- 2) Provide MCCC with a gift directly from a bank account as part of your estate. You can contact your broker or bank representative about making funds “payable upon death.” This will require a “transfer on death” designation on the account so the gift will go straight to the non-profit organization.
- 3) Name MCCC as a beneficiary of a retirement account. Designate a percentage of the retirement account (IRA, 401(k), 403(b) or pension). Note, beneficiaries of a retirement account are taxed on the amount they receive, the non-profit receives the full amount of the gift designated.
- 4) Name MCCC as a beneficiary of a life insurance policy.

Please call or visit our website, we would be pleased to provide more information.

We have provided some basic bequest language to assist you and your attorney on the last page of this document. The Planned Giving Donor Form is attached on the next page.

Once complete, please return to MCCC.



## Mid-Cities Care Corps Planned Giving Donor Form (for wills, trusts, IRAs, retirement plans and life insurance)

Dear \_\_\_\_\_

It is my/our pleasure to inform you that I/we have named Mid-Cities Care Corps (MCCC) as a beneficiary of an estate gift. This letter signifies my/our intention to keep in force in my/our estate plans a gift of approximately \$ \_\_\_\_\_ or \_\_\_\_\_ % of the estate.

Understanding that my/our gift intention is completely revocable, I/we will inform you should I/we change my/our intent toward the non-profit organization or should the dollar value of my/our estate's potential donation significantly increase or decrease. I/We hope that my/our charitable intent will inspire others to contribute to the non-profit as well.

Sincerely,

\_\_\_\_\_  
Name of Donor

\_\_\_\_\_  
Donor Signature

\_\_\_\_\_  
Name of Donor

\_\_\_\_\_  
Donor Signature

\_\_\_\_\_  
Address

\_\_\_\_\_  
Date

### Mid-Cities Care Corps Lasting Legacy Community

\_\_\_\_\_ I/We agree to have my/our names(s) listed in MCCC publications and/or on the MCCC website as part of the MCCC Lasting Legacy Community. Please list my/our names(s) as:

\_\_\_\_\_

\_\_\_\_\_ I/We prefer to be listed as "Anonymous" in the rosters of the MCCC Lasting Legacy Community

\_\_\_\_\_ Do not include my/our name(s) in the rosters of MCCC Lasting Legacy Community  
*As with any decision involving your assets, we urge you to seek the advice of professional counsel when considering a gift to Mid-Cities Care Corps.*

**1. Bequest of a Specific Dollar Amount**

"I hereby give, devise and bequeath [Bequest Amount] to Mid-Cities Care Corps, a non-profit and 501(c)(3) organization located at 745 W Pipeline Rd, Hurst, TX 76053, Federal Tax ID: 75-1840315, for Mid-Cities Care Corp's general use and purposes."

**2. Bequest of Specific Personal Property**

"I hereby give, devise and bequeath [Property Bequest] to Mid-Cities Care Corps, a non-profit and 501(c)(3) organization located at 745 W Pipeline Rd, Hurst, TX 76053, Federal Tax ID: 75-1840315, for Mid-Cities Care Corp's general use and purposes."

**3. Bequest of Specific Real Estate**

"I hereby give, devise and bequeath all of the right, title and interest in and to the real estate located at [Bequest Real Estate] to Mid-Cities Care Corps, a non-profit and 501(c)(3) organization located at 745 W Pipeline Rd, Hurst, TX 76053, Federal Tax ID: 75-1840315, for Mid-Cities Care Corp's general use and purposes."

**4. Bequest of Percentage of an Estate**

"I hereby give, devise and bequeath [Bequest Fraction Of Residuary] to Mid-Cities Care Corps, a non-profit and 501(c)(3) organization located at 745 W Pipeline Rd, Hurst, TX 76053, Federal Tax ID: 75-1840315, for Mid-Cities Care Corp's general use and purposes."

*For additional examples of bequest language, please visit our website.*